

CHANGE OF DETAILS FORM - DECEASED ESTATES

Please complete this form in full and submit the required FICA documents to YeboYethu by Email; WhatsApp; Post or delivered by hand. Note that in order to trade, your shareholder account must be FICA validated.

A DECEASED SHAREHOLDER DETAILS (MUST BE COMPLETED)

A certified copy of the Death Certificate.

A certified copy of the Letter of Executorship / Authority. Letter of Authority must include the assets (Note that for non-resident deceased estates the Letter of Executorship/ Letter of Authority/ Letter of Transfer must be resealed by the Master of the High Court in South Africa).

Full names:										
Surname:										
Identity/Passport Number:										
Date of birth (DD/MM/YYYY):										
Title:	Mr	Mrs	Ms	Dr	Prof					
Gender:	Male		Female							
Race:	Black African		Coloured			Indian				
	White (can only be used by former ESOP shareholders)									
Shareholder / Investor Number:										
South African Income Tax Number:										
If no South African Income Tax Number is provided, please state the reasons why there is no Tax Number:										
Country of residence: (for tax purposes)										
I declare that I am a tax resident of South Africa only (If you have tax residency or obligations in other Countries, please request and complete the FATCA / CRS Self-declaration form.										

B DECEASED ESTATE BANK ACCOUNT DETAILS (MUST BE COMPLETED)

Submit with A Bank confirmation letter with an e-stamp which is available for download on your banking application; or a bank statement; or a physical bank confirmation letter issued and stamped by the branch (not older than 3 months).

Name of South African bank / Branch code:			
Other bank:		Branch code:	
Bank account number:			

Note: We cannot accept banking details in the name of a third party. The bank account provided must be able to accept deposits.

C DETAILS OF THE SHAREHOLDER' REPRESENTATIVE (MUST BE COMPLETED)

(If the person signing this Form is acting in representative capacity (such as Executor). **Authorised Representative: a selfie (photo of yourself) holding your most recent issued green bar coded South African ID Book or Smartcard ID (both sides) or valid Passport (for foreign nationals) / alternatively a copy certified by a Commissioner of Oaths. A copy of the executor/s service bill not older than 3 months.**

Capacity:	Executor	Power of Attorney	Other (please specify):								
Title:	Mr	Mrs	Ms	Dr	Prof						
Full names:											
Identity / Passport Number:											
Email address:											
Cell phone number:											
Office phone number:											
Home phone number:											
Residential address:											
										Postal code:	
Province:											
Postal address:											
										Postal code:	
Method of Communication:	Email	SMS	Post								

By signing below, you:

- Agree that YeboYethu and it's duly authorised verification agent may verify (check) any details provided in the form including supporting documentation
- Confirm that you have read and understand the Custody Mandate and Trading Terms and Conditions
- By signing this Form you confirm that the details contained in this Form are true and correct.
- By signing this Form in a Representative Capacity, you provide the warranties and undertakings and acknowledgments set out in this Form.
- I hereby confirm that I am a "Black Person" as defined in the Broad-Based Black Economic Empowerments codes of Good Practice gazette from time to time under the Broad-Based Black Economic Empowerment Act, No 53 of 2003, as this definition interpreted by the courts from time to time (Former ESOP shareholders may ignore this statement)

Name and Surname: _____

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Day

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Month

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Year

Signature: _____

 082 241 0001 (Toll free from Vodacom cellphone) OR +27 10 972 2279 (Standard call rates apply).  yeboyethu@jseinvestorservices.co.za



+27 10 288 3016

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